

SNCF VOYAGES

Mission: long distance and high-speed passenger rail transport.

Structure

EPIC (TGV and TéoZ) and subsidiaries, especially Eurostar, Thalys, Lyria, iDTGV and voyages-sncf.com.

Changes in context

Aggressive competition (air and road), very high global demand, European High-Speed rail network will double in size by 2020, very strong environmental concerns.

Scope

Europe: France, Spain, the United Kingdom, Belgium, Luxembourg, the Netherlands, Germany, Switzerland and Italy.

€7.4 billion
revenues in 2009

